



Navigant

NAVIGANT CORPORATE ADVISORS LIMITED

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Date: 25.05.2021

To,
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sir,

Sub: Submission of Post Offer Advertisement in terms of Regulation 18 (12) of SEBI SAST (Regulations), 2011 of Solex Energy Limited, Symbol - Solex

Ref.: Open Offer to acquire upto 20,80,000 equity shares of Rs. 10/- each at a price of Rs. 35/- per fully paid-up Equity Share of Solex Energy Limited ('Target Company') representing 26.00% of the emerging equity and voting capital by Mr. Chetan Sureshchandra Shah (Acquirer-1), Ms. Paulomi Chetan Shah (Acquirer-2), Ms. Sapna Vipul Shah (Acquirer-3), Ms. Shakuntala Mulchand Shah (Acquirer-4), Mr. Satyanarayan Unkarchand Rathi (Acquirer-5), Mr. Anil Rathi (Acquirer-6), Mr. Shivprakash Unkarchand Rathi (Acquirer-7), Mr. Pukhraj Agrawal (Acquirer-8), Ms. Bhavana Agrawal (Acquirer-9), Mr. Piyush Chandak (Acquirer-10), Mr. Kailashchandra Bansilal Chandak (Acquirer-11), Ms. Kavita Kailashchandra Chandak (Acquirer-12), Ms. Kavita Piyush Chandak (Acquirer-13), Mr. Krishna Patodia (Acquirer-14), Arunkumar Kashiramji Patodia (Acquirer-15), Ms. Sunita Arunkumar Patodia (Acquirer-16) and Mr. Narayan Arun Patodia (Acquirer-17) (hereinafter referred to as "the Acquirers") along with Ms. Shikha Ayush Patodia (PAC)

This is with reference to the above please find the Post Offer Advertisement in terms of Regulation 18 (12) of SEBI SAST (Regulations), 2011 hard and soft copy being issued by us on behalf of captioned Acquirers and PAC with regard to open offer for acquisition of Equity Shares of Solex Energy Limited (Target Company) by Acquirers and PAC which was published on 25th May, 2021 in Financial Express (English Daily) - All editions, Jansatta (Hindi Daily) - All editions, Financial Express (Gujarati Daily) - Ahmedabad edition and Nav Shakti (Marathi Daily) - Mumbai edition.

We certify that the contents of the PDF format in soft copy are identical with the hard copy of Post Offer Advertisement.

Please acknowledge the same.

Thanking You,

Yours truly,

For Navigant Corporate Advisors Limited



Sarthak Vijlani
Managing Director