

Date: 25-08-2023

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Script Code: SOLEX**Dear Sir****Sub: - Newspaper Advertisements – Notice of 09th Annual General Meeting (AGM) through Video Conferencing / Other Audio Visual Means (“VC / OAVM”) facility.**

Please find attached herewith copies of newspaper advertisements published in the Financial Express (English) and Gujarat Samachar (Gujarati), both newspapers having electronic editions, in terms of Ministry of Corporate Affairs Circulars dated 8th April, 2020, 13th April, 2020, 5th May, 2020, 13th January, 2021, 14th December, 2021, 5th May, 2022 and 28th December, 2022, inter alia, intimating that the 09th Annual General Meeting of the Company will be held on Friday, 29th September, 2023 at 11.00 AM through VC / OAVM.

The above information is also available on the website of the Company www.solex.in.

Thanking you,

Yours faithfully,
For, Solex Energy Limited

DILIPKUMAR
GAJANAND
NIKHARE


Phone=+46c63038c6920b244b63a05501e
557d3b2f73dd0bf1cb347627b0eacebd0.
PostalCode=382415, S=Gujarat.
SERIALNUMBER=FF4890C860024FE5C58
A553EA032CE762E442BE20CEB0991E744
287814C5A5FA, CN=DILIPKUMAR
GAJANAND NIKHARE
Please Use the number of this document



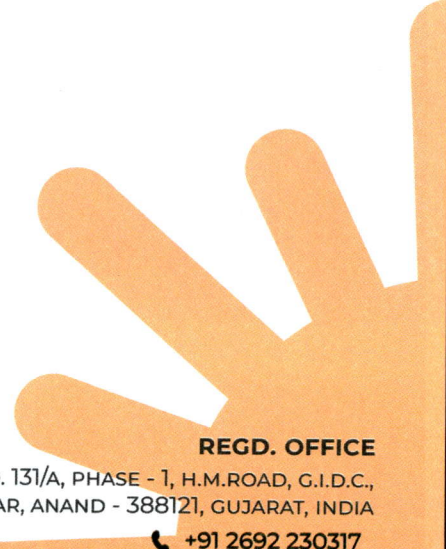
Dilipkumar G. Nikhare
Company Secretary & Compliance Officer

Encl: As Above**CORP. OFFICE**

301-303, TRINITY BUSINESS PARK, MADHUVAN CIRCLE,
L.P. SAVANI ROAD, PAL, SURAT - 395009, GUJARAT, INDIA

 +91 261 3559999 www.solex.in 1800 572 8787 info@solex.in**REGD. OFFICE**

PLOT NO. 131/A, PHASE - 1, H.M.ROAD, G.I.D.C.,
VITTHAL UDYOGNAGAR, ANAND - 388121, GUJARAT, INDIA

 +91 2692 230317

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the Notice)



DRIVING SAFETY THROUGH INNOVATION

ASK AUTOMOTIVE LIMITED

Our Company was incorporated on January 18, 1988 as a private limited company under the Companies Act, 1956, with the name "ASK Automotive Private Limited", pursuant to a certificate of incorporation granted by the Registrar of Companies, Delhi and Haryana ("RoC"). Upon the conversion of our Company into a public limited company, pursuant to resolutions passed by our Board of Directors on December 7, 2022 and our Shareholders on December 7, 2022 the name of our Company was changed to "ASK Automotive Limited" and a fresh certificate of incorporation dated January 6, 2023 was issued by the RoC. For details of changes in our name and the registered office of our Company, see "History and Certain Corporate Matters - Brief history of our Company" and "History and Certain Corporate Matters - Changes in the Registered Office" on page 231 of the DRHP.

Registered Office: Flat No. 104, 929/1, Naiwala, Faiz Road, Karol Bagh, New Delhi 110 005, Delhi, India
Corporate Office: Plot No. 13, 14, Sector 5, IMT Manesar, Gurugram 122 050, Haryana, India
Contact Person: Rajani Sharma, Vice President (Legal), Company Secretary and Compliance Officer; Tel: +91 124 439 6907
E-mail: compliance@askbrake.com; Website: www.askbrake.com; Corporate Identity Number: U34300DL1988PLC030342

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFERING OF UP TO 29,571,390 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF ASK AUTOMOTIVE LIMITED ("OUR COMPANY") OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION, COMPRISING AN OFFER FOR SALE OF UP TO 20,699,973 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY KULDIP SINGH RATHEE AND UP TO 8,871,417 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY VIJAY RATHEE ("PROMOTER SELLING SHAREHOLDERS") (THE "OFFER FOR SALE" OR THE "OFFER"). THE OFFER SHALL CONSTITUTE [•] OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Potential bidders may note the following:

a) Pursuant to gift deeds (i) dated August 23, 2023 by Prashant Rathee in favour of Kuldip Singh Rathee and (ii) dated August 23, 2023 by Aman Rathee in favour of Vijay Rathee, the following transfers of Equity Shares have been undertaken by the members of our Promoter Group, Prashant Rathee and Aman Rathee, to our Promoters, Kuldip Singh Rathee and Vijay Rathee:

S. No.	Date of transaction/transfer	Name of Transferor	Name of Transferee	Nature of Transfer	Number of Equity Shares	Percentage of pre-offer share capital of the Company (%)	Transfer Price (₹)
1.	August 23, 2023	Prashant Rathee	Kuldip Singh Rathee	Gift	18,528,012	9.39	Nil
2.	August 23, 2023	Aman Rathee	Vijay Rathee	Gift	14,130,011	7.16	Nil

b) The shareholding of Prashant Rathee, Aman Rathee, Kuldip Singh Rathee and Vijay Rathee in the Company, subsequent to the above transfers and as on the date of this Notice is set forth below:

S. No.	Name	No. of Equity Shares	Percentage of pre-offer share capital of the Company (%)
1.	Kuldip Singh Rathee	100,016,412	50.73
2.	Vijay Rathee	77,806,211	39.47
Total Promoter Shareholding			
1.	Prashant Rathee	9,659,987	4.90
2.	Aman Rathee	9,659,987	4.90
Total Shareholding of Prashant Rathee and Aman Rathee (members of our Promoter Group)			
19,319,974 9.80			

c) Further, the acquirers/transferees, Kuldip Singh Rathee and Vijay Rathee declare that they are connected with our Company, Promoters, Promoter Group, Directors, KMPs, Subsidiary, Group Companies and their directors and key managerial personnel in following manner:

Promoter/Promoter Group	Company	Subsidiary	Company's Directors and Key Managerial Personnel	Group Companies	Group Companies' directors and KMPs
Kuldip Singh Rathee					
Promoter	Chairman and Managing Director, Key Managerial Personnel and Shareholder	Director and shareholder (holds one equity share as a nominee of the Company) in ASK Automotives Private Limited	Spouse of our Promoter and Non-Executive Director, Vijay Rathee and father of Prashant Rathee and Aman Rathee who are members of our Promoter Group and Whole-Time Directors.	<ul style="list-style-type: none"> Director of ASK Frac-Le Friction Private Limited and Vijayaxmi Infra Projects Private Limited; and Shareholder in A A Friction Materials Private Limited, A.P. Automotives Private Limited and Vijayaxmi Infra Projects Private Limited. 	<ul style="list-style-type: none"> Aman Rathee (son of the Promoters) is a director of ASK Frac-Le Friction Private Limited. Prashant Rathee and Aman Rathee (sons of the Promoters) are directors of A A Friction Materials Private Limited; and Prashant Rathee (son of the Promoters) and Vijay Rathee (spouse of Prashant Rathee and member of the Promoter Group) are directors of A.P. Automotives Private Limited.
Vijay Rathee					
Promoter	Non-Executive Director and Shareholder	N.A.	Spouse of our Promoter and Chairman and Managing Director, Kuldip Singh Rathee and mother of Prashant Rathee and Aman Rathee who are members of our Promoter Group and Whole-Time Directors.	<ul style="list-style-type: none"> Director of Vijayaxmi Infra Projects Private Limited; and Shareholder in A A Friction Materials Private Limited, A.P. Automotives Private Limited and Vijayaxmi Infra Projects Private Limited. 	

BOOK RUNNING LEAD MANAGERS

JM FINANCIAL	AXIS CAPITAL	ICICI Securities	IIFL SECURITIES	LINKIntime
JM Financial Limited 7th Floor, Energy Appasah Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India Tel.: +91 22 6630 3030 E-mail: askauto.ip@jmf.com Investor grievance E-mail: grievance.id@jmf.com Contact person: Praachee Dhuri Website: www.jmf.com SEBI Registration: INM000010361	Axis Capital Limited 1st Floor, Axis House C-2 Wadia International Centre Pandurang Budhkar Marg, Worli, Mumbai 400 025 Maharashtra, India Tel.: +91 22 4325 2183 E-mail: askauto.ip@axiscap.in Investor Grievance E-mail: complaints@axiscap.in Contact Person: Simran Gadhi Pavan Naik Website: www.axiscapital.co.in SEBI Registration: INM000012029	ICICI Securities Limited ICICI Venture House, Appasah Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India Tel.: +91 22 6807 7100 E-mail: askauto.ip@icicisecurities.com Investor Grievance E-mail: customercare@icicisecurities.com Contact person: Ashik Jaisar/Harsh Thakkar Website: www.icicisecurities.com SEBI Registration: INM000011179	IIFL Securities Limited 10th Floor, IIFL Centre Kamala City, Senapati Bapat Marg Lower Parel (West), Mumbai 400 013 Maharashtra, India Tel.: +91 22 4646 4728 E-mail: askauto.ip@iiflcap.com Investor Grievance E-mail: ig.ib@iiflcap.com Contact person: Pawan Jain/Pinkesh Soni Website: www.iiflcap.com SEBI Registration: INM000010940	Link Intime India Private Limited C-101, 1st Floor, 247 Park L.B.S. Marg, Vikhroli West Mumbai 400 083 Maharashtra, India Tel.: +91 810 811 4949 E-mail: askauto.ip@linkintime.co.in Investor Grievance E-mail: askauto.ip@linkintime.co.in Contact Person: Shanti GopalKishan Website: www.linkintime.co.in SEBI Registration No: INR00004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For ASK AUTOMOTIVE LIMITED

On behalf of the Board of Directors

Sd/-

Place: Delhi

Date: August 24, 2023

Rajani Sharma

Vice President (Legal), Company Secretary and Compliance Officer

ASK AUTOMOTIVE LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP applicable statutory and regulatory requirements with SEBI and the Stock Exchanges. The DRHP shall be available on the website of the Company at www.askbrake.com, the website of the SEBI at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited and the National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and websites of the BRLMs, i.e., JM Financial Limited, Axis Capital Limited, ICICI Securities Limited and IIFL Securities Limited at www.jmf.com, www.axiscapital.co.in, www.icicisecurities.com and www.iiflcap.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" of the DRHP on page 29. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and pursuant to the applicable laws of the jurisdictions where they are offered and sold are made. There will be no public offering of the Equity Shares in the United States.

Adfactors

SOLEX ENERGY LIMITED

CIN: L40106GJ2014PLC081036

Registered Office: PLOT NO. 131/A, PHASE 1 NR. KRIMI INDUSTRIES, GIDC VITHAL UDYOGNAGAR, ANAND - 388121 Phone# +91 91 261 355 9999 Email: info@solex.in Website: www.solex.in

NOTICE TO SHAREHOLDERS

The Ninth (09th) Annual General Meeting (AGM) of the Company will be held on Friday, 29th September, 2023 at 11.00 A.M through Video Conference ("VC") /Other Audio-Visual means ("OAVM") pursuant to applicable provisions of the Companies Act, 2013 read with General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, General Circular No. 20/2020 dated May 5, 2020, General Circular No. 22/2020 dated June 15, 2020, General Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, Circular No. 02/2021 dated January 13, 2021, Circular No. 21/2021 dated December 14, 2021, Circular No. 02/2022 dated May 05, 2022, Circular No. 10/2022 dated December 28, 2022 and Circular No. 11/2022 dated December 28, 2022 issued by the Ministry of Corporate Affairs (collectively "MCA Circulars") and Securities and Exchange Board of India ("SEBI") vide its circular no. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 and circular no. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 and SEBI/HO/CFD/POD-2/P/CIR/2023/4 dated January 05, 2023 (collectively "SEBI Circulars"), have permitted companies to conduct AGM through VC or other audio visual means VC/OAVM, without the physical presence of the members to transact the businesses as set out in the Notice convening the 09th AGM.

The Notice convening the 09th AGM containing among others, procedure & instruction for e-voting and the Annual Report for the FY 2022-23 will be sent, in due course, to those Members whose e-mail ID is registered with the Company/Depository Participant.

Members who have not registered their e-mail address, are requested to register the same at the earliest.

Physical Mode Holding No Physical Mode shareholding in the Company

Demat Holding	Please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to cs@solex.in
	Members can also get their E-mail ID registered permanently by contacting with their depository participants (DPs)

For Solex Energy Limited

Sd/-

Place: Anand

Date: 25/08/2023

Dilipkumar Nikhare
Company Secretary & Compliance Officer

INFORMED TECHNOLOGIES INDIA LIMITED

CIN L99999MH1958PLC01001

Regd. Office: 'Nirmal', 20th Floor, Nariman Point, Mumbai - 400021 Tel# +91 22 2202 3055/66 | Email: itil_investor@informed-tech.com | Website: www.informed-tech.com

NOTICE OF 65th ANNUAL GENERAL MEETING ("AGM") OF INFORMED TECHNOLOGIES INDIA LIMITED AND E-VOTING INFORMATION

Notice is hereby given that the 65th Annual General Meeting ("AGM") of the members of Informed Technologies India Limited ("Company") will be held on Friday, September 15, 2023 at 1:00 PM (IST) through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the business(es) as set out in the notice of the AGM ("Notice"). The proceedings of the AGM shall be deemed to be conducted at the Registered Office of the Company which shall be deemed venue of the AGM.

- In compliance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder read with General Circular No. 14/2020 dated April 08, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 05, 2020, 02/2021 dated January 13, 2021, 02/2022 dated May 05, 2022, 10/2022 dated December 28, 2022 and any other circular issued in this regard by the Ministry of Corporate Affairs, read with SEBI/HO/CFD/POD-2/P/CIR/2023/4 dated January 05, 2023 and any other circular issued in this regard by the Securities Exchange Board of India ("SEBI") and the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (including any amendments, modifications or re-enactments thereof for the time being in force), the Notice and Annual Report for the financial year ended March 31, 2023 ("Annual Report") have been sent only through electronic mode to those members whose e-mail addresses are registered with the Company/depositories' depository participant. The electronic dispatch of Notice and Annual Report is also available on the Company's website www.informed-tech.com, website of the stock exchange i.e. BSE Limited at www.bseindia.com and also at the website of Link Intime India Private Limited ("Link Intime"), e-voting agency at https://instavote.linkintime.co.in.
- The cut-off date for determining the eligibility to vote by remote e-voting or e-voting at the AGM shall be Friday September 08, 2023 ("Cut-off date"). Shareholders of the Company, whose names appear in the Register of members/list of beneficial owners as on cut-off date, shall only be entitled to vote electronically either through remote e-voting or e-voting during AGM, on the resolutions set forth in the notice. A person who is not a shareholder as on cut-off date should treat this communication for information purposes only. The voting rights of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the Cut-Off date.
- Any person who acquires shares and becomes a member of the Company after dispatch of Notice and holds shares as on Cut-off date, may go through the remote e-voting instructions displayed on the Company's website or on website of Link Intime.
- All the members are informed that:
 - (a) the business(es) set out in the Notice may be transacted through remote e-voting or e-voting at the AGM;
 - (b) The remote e-voting period is as follows:

Commencement of remote e-voting	Tuesday, September 12, 2023 at 9:00 AM (IST)
Conclusion of remote e-voting	Thursday, September 14, 2023 at 5:00 PM (IST)
 - (c) Remote e-voting shall not be allowed beyond Thursday, September 14, 2023 at 5:00 PM (IST) and the remote e-voting module shall be disable by Link Intime upon expiry of aforesaid period.
 - (d) Shareholders who have casted their vote(s) by remote e-voting prior to the AGM may also attend and participate in the AGM through VC/OAVM means but shall not be entitled to cast their vote(s) again.
 - (e) Facility for e-voting will also be available during AGM and those members present in the AGM through VC/OAVM, who have not casted their vote on the resolution through remote e-voting and are not otherwise barred from doing so, shall be eligible to vote through the e-voting during the AGM.
 - (f) Once the vote is casted by the member on a resolution, the member will not be allowed to modify or change his/her vote subsequently.
- The detailed procedure for e-voting and joining the AGM through VC/OAVM, including the manner in which members holding shares in physical/ demat form and who have not registered their email address can cast their vote(s) through remote e-voting or e-voting at the AGM, is provided in the Notice.
- In case the shareholders have queries or issues regarding remote e-voting and AGM, they may refer the Frequently Asked Questions ("FAQs") and Instavote E-voting manual available at https://instavote.linkintime.co.in, under help section or write an email at notices@linkintime.co.in or in contact at Tel: 022-49186000 or write an email to Ms. Neha Rane, Company Secretary and Compliance Officer of the Company by sending email at itil_investor@informed-tech.com.
- It is further notified that pursuant to Section 91 of the Companies Act, 2013, the Register of Members and Share Transfer Books of the Company will remain closed from Saturday, September 09, 2023 to Friday, September 15, 2023 (both days inclusive), for the purpose of Annual General Meeting. Members are requested to carefully read the Notice and in particular, instructions for joining AGM, manner of casting vote through remote e-voting or e-voting at the AGM.

For Informed Technologies India Limited

Sd/-

Date: August 24, 2023

Place: Mumbai

Neha Rane
Company Secretary & Compliance Officer
Membership No. A59050



Utkarsh Small Finance Bank

Aapki Ummeed Ka Khaata

(A Scheduled Commercial Bank)

UTKARSH SMALL FINANCE BANK LIMITED

CIN: U65992UP2016PLC082804
Registered Office: Utkarsh Tower, NH - 31 (Airport Road), Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh, PIN - 221105.
Tel. No.: +91-542-6605555 | Email: shareholders@utkarsh.bank
Website: www.utkarsh.bank

NOTICE OF POSTAL BALLOT

(Pursuant to Section 110 of the Companies Act, 2013 read with the Companies (Management & Administration) Rules, 2014)

NOTICE is hereby given pursuant to Section 108 and Section 110 of the Companies Act, 2013, as amended (hereinafter referred to as the "Act") read together with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014, (including any statutory modifications or re-enactments thereof for the time being in force), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Secretarial Standards issued by the Institute of Company Secretaries of India on General Meeting ("SS-2") and the relaxations and clarifications issued by Ministry of Corporate Affairs vide General Circular No. 14/2020 dated April 8, 2020 read with General Circular No. 17/2020 dated April 13, 2020, General Circular No. 22/2020 dated June 15, 2020 and General Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, General Circular No. 10/2021 dated June 23, 2021, General Circular No. 20/2021 dated December 8, 2021, General Circular No. 3/2022 dated May 05, 2022 and General Circular No. 11/2022 dated December 28, 2022 ("MCA Circulars") and the Securities and Exchange Board of India Circular Nos. SEBI/HO/CFD/CMD1/CIR/ P/2020/179 dated May 12, 2020 and SEBI/HO/CFD/CMD2/CIR/P/ 2021 /11 dated January 15, 2021 ("SEBI Circulars") and other applicable laws and regulations (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), the Postal Ballot Notice dated August 08, 2023, has been sent by e-mail on Thursday, August 24, 2023 to those members of Utkarsh Small Finance Bank Limited ("the Bank"), who have registered their email addresses with the Bank/Bank's Registrar and Transfer Agent (RTA), KFin Technologies Limited ("KFinTech") [in respect of shares held in physical form] / Depositories Participants (DP) [in respect of shares held in dematerialized form] and made available to the Bank by respective depositories as on the cut-off date, i.e., Friday, August 18, 2023 (cut-off date), for seeking approval of the Members for following the resolutions through remote electronic voting process ("remote e-voting") only:

S.No.	Description of Resolutions	Type of Resolution
1.	Approval for Alteration of the Articles of Association of the Bank	Special Resolution
2.	Approval of remuneration to be paid to Mr. Govind Singh, Managing Director & CEO (DIN 02470880) for FY 23-24	Special Resolution

In terms of MCA Circulars, the requirement of sending physical copies of Postal Ballot Notice and Forms has been dispensed with and hence the same has not been sent to any Member. Members would require communicating their assent or dissent through remote e-voting system only. A copy of the Postal Ballot Notice is also placed on the Bank's website at https://www.utkarsh.bank/investors/; website of stock exchanges - National Stock Exchange of India Limited at https://www.nseindia.com/ and BSE Limited at https://www.bseindia.com/ and on the website of KFin Technologies Limited at https://evoting.kfintech.com/.

The Bank has engaged the services of KFinTech as service provider to provide the platform facilitating the remote e-voting. Members may cast their votes remotely, on the dates mentioned here-in-below, using the e-voting platform of KFinTech. During this period, Members can select EVEN No.: 7565 to cast their vote electronically.

The Board of Directors of the Bank at their meeting held on August 08, 2023 had appointed CS Avinash Bagul (FCS No.5578, COP No.19862), Partner of M/S BNP & Associates, Company Secretaries, as the Scrutinizer for conducting the postal ballot through remote e-voting in a fair and transparent manner.

All the Members are hereby informed that:

- (a) The special businesses as set out in the Postal Ballot Notice will be transacted through remote e-voting only;
- (b) Remote e-voting shall commence on Friday, August 25, 2023 at 10:00 A.M. (IST) and shall end on Saturday, September 23, 2023 at 5:00 P.M. (IST);
- (c) Thereafter it will be blocked and no Member shall be allowed to cast vote through remote e-voting.
- (d) A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories/KFinTech as on the cut-off date, i.e., Friday, August 18, 2023 only shall be entitled to avail the facility of remote e-voting;
- (e) Once the vote on a resolution is cast by the Member, he/she shall not be allowed to change it subsequently or cast the vote again;
- (f) The voting rights of members shall be in proportion to their share of the paid up equity share capital of the Bank as on the cut-off date i.e., Friday, August 18, 2023, subject to the provisions of the Banking Regulation Act, 1949, as amended;
- (g) A Person who is not a Member of the Bank as on the cut-off date should treat this Postal Ballot Notice for information purpose only;
- (h) The manner of remote e-voting by Members holding shares in dematerialized mode or physical mode or for Members who have not registered their email addresses is provided in the Postal Ballot Notice available on the websites of the Bank, Stock Exchanges and KFinTech. Additionally, in terms of SEBI Circular dated December 09, 2020, individual Members holding shares in demat mode, can register directly with the depository or through their demat account, to access e-voting page of KFinTech, without having to register again with KFinTech for participating in this e-voting process. The detailed procedure in this regard has been explained in the Postal Ballot Notice;
- (i) In case of any query and/or grievance, in respect of voting by electronic means, Members may refer to the Help & Frequently Asked Questions (FAQs) and remote e-voting user manual available at the download section of https://evoting.kfintech.com or contact Mr. Bhaskar Roy, Asst. Vice President (Unit: Utkarsh Small Finance Bank Limited) of KFin Technologies Limited, Selenium Tower B, Plot Nos. 31-32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500 032, Telangana or email at evoting@kfintech.com or call KFinTech's toll-free No.1800-309-4001 for any further clarification(s) or write to Mr. Muthiah Ganapathy, Company Secretary of the Bank at registered office or at shareholders@utkarsh.bank.
- (j) Members holding shares of the Bank in electronic form can verify/update their email address and mobile number with the respective DP.
- (k) SEBI vide its Circular dated March 16, 2023 on 'Common and simplified norms for processing investors' service request by RTAs and norms for furnishing PAN, KYC details and Nomination; has made mandatory for shareholders holding shares of the Bank in physical form, to inter alia, update their KYC including contact details, e-mail address, bank details, and, nominations, etc. by furnishing requisite details in Form ISR-1. In this connection, the forms, as notified by SEBI, along with other requisite details, are available at the KFinTech's website at https://ris.kfintech.com/clientservices/isc/default.aspx.
- (l) Any shareholder who holds the shares as on the cut-off date i.e., Friday, August 18, 2023, may obtain the User ID and password in the manner as mentioned below:
 - i. Shareholders may call KFin-tech's toll free number 1-800-309-4001
 - ii. Shareholders may send an e-mail request to einward.ris@kfintech.com. If the shareholder is already registered with the KFinTech e-voting platform, such shareholder can use his/her existing User ID and password for casting the vote through remote e-voting.
 - iii. If e-mail address of the shareholder is registered against Folio No./DP ID Client ID, on the home page of https://evoting.kfintech.com, the shareholder may click "Forgot password" and enter Folio No. or DP ID Client ID and Permanent Account Number ("PAN") to generate a password.

The Scrutinizer will submit his report to the Chairman or the Managing Director or the Company Secretary of the Bank, after the completion of scrutiny of votes, and the results of the postal ballot will be announced on or before Tuesday, September 26, 2023. The result of the Postal Ballot alongwith Scrutinizer's Report will be displayed on the website of the Bank at https://www.utkarsh.bank/investors/ and also on the website of the Service Provider at https://evoting.kfintech.com/, besides being communicated to the Stock Exchanges where the Bank's shares are listed. The e-voting results alongwith Scrutinizer's Report will also be displayed at the Registered and Head Office of the Bank.

By Order of the Board

for Utkarsh Small Finance Bank Limited

Date: August 8, 2023

Place: Mumbai

Muthiah Ganapathy
Company Secretary

...continued from previous page.

BOOK RUNNING LEAD MANAGERS

DAM CAPITAL	MIRAE ASSET	MOTILAL OSWAL
DAM Capital Advisors Limited One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Tel: +91 22 4202 2500 E-mail: rishabh.ip@damcapital.in Investor Grievance E-mail: complaint@damcapital.in Website: www.damcapital.in Contact Person: Gunjan Jain SEBI Registration no.: INM000011336	Mirae Asset Capital Markets (India) Private Limited 1st Floor, Tower 4, Equinox Business Park LBS Marg, Off BKC, Kurla (West) Mumbai 400 070, Maharashtra, India Tel: +91 22 6266 1300 E-mail: rishabh.ip@miraeasset.com Website: https://cm.miraeasset.co.in/ Investor grievance e-mail: mbinvestors@miraeasset.com Contact person: Rohan Menon SEBI registration no.: INM000012485	Motilal Oswal Investment Advisors Limited 10th Floor, Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi Mumbai 400 025 Maharashtra, India Tel: +91 22 7193 4380 E-mail: rishabh.ip@motilaloswal.com Website: www.motilaloswalgroup.com Investor grievance e-mail: moiaip@motilaloswal.com Contact person: Ritu Sharma/ Sankita Ajinkya SEBI registration no.: INM000011005

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP provided applying in the Offer. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, DAM Capital Advisors Limited at www.damcapital.in, Mirae Asset Capital Markets (India) Private Limited at https://cm.miraeasset.co.in/ and Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com and the websites of the Stock Exchanges, for BSE at www.bse

