

Date: 25-08-2023

To. Manager - Listing Compliance National Stock Exchange of India Limited 'Exchange Plaza'. C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

#### Script Code: SOLEX

#### Dear Sir

### Sub: - Newspaper Advertisements - Notice of 09th Annual General Meeting (AGM) through Video Conferencing / Other Audio Visual Means ("VC / OAVM") facility.

Please find attached herewith copies of newspaper advertisements published in the Financial Express (English) and Gujarat Samachar (Gujarati), both newspapers having electronic editions, in terms of Ministry of Corporate Affairs Circulars dated 8th April, 2020, 13th April, 2020, 5th May, 2020, 13th January, 2021, 14th December, 2021, 5th May, 2022 and 28th December, 2022, inter alia, intimating that the 09th Annual General Meeting of the Company will be held on Friday, 29th September, 2023 at 11.00 AM through VC / OAVM.

The above information is also available on the website of the Company www.solex.in.

Thanking you,

Yours faithfully, For, Solex Energy Limited

DILIPKUMAR GAJANAND NIKHARE

F6157278B33662D09, Phone=a46c3038cc692020424b63a05501e 557(30273d0b11cb47627b0eacebd0, Postal20de=32415, S=Gigurat, SERIALNUMBER=FF499C860024FE5C58 A553E0302CF72524242E202CB0991E744 257314C5A5FA, CN=DILIPKUMAR GAJANAND NIKHARE CAJANAND NIKHARE Dilipkumar G. Nikhare **Company Secretary & Compliance Officer** 

**Encl: As Above** 

#### CORP. OFFICE

301-303, TRINITY BUSINESS PARK, MADHUVAN CIRCLE. L.P. SAVANI ROAD, PAL, SURAT - 395009, GUJARAT, INDIA

#### info@solex.in

VITTHAL UDYOGNAGAR, ANAND - 388121, GUJARAT, INDIA +91 2692 230317

PLOT NO. 131/A, PHASE - 1, H.M.ROAD, G.I.D.C.,

**REGD. OFFICE** 

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA

### **PUBLIC ANNOUNCEMENT**







# ASK AUTOMOTIVE LIMI

Our Company was incorporated on January 18, 1988 as a private limited company under the Companies Act, 1956, with the name "ASK Automotive Private Limited", pursuant to a certificate of incorporation granted by the Registrar of Companies, Delhi and Haryana ("RoC"). Upon the conversion of our Company into a public limited company pursuant to resolutions passed by our Board of Directors on December 7, 2022 and our Shareholders on December 7, 2022 the name of our Company was changed to "ASK Automotive Limited" and a fresh certificate of incorporation dated January 6, 2023 was issued by the RoC. For details of changes in our name and the registered office of our Company, see "History and Certain Corporate Matters - Brief history of our Company" and "History and Certain Corporate Matters - Changes in the Registered Office" on page 231 of the DRHP.

Registered Office: Flat No. 104, 929/1, Naiwala, Faiz Road, Karol Bagh, New Delhi 110 005, Delhi, India

Corporate Office: Plot No. 13, 14, Sector 5, IMT Manesar, Gurugram 122 050, Haryana, India Contact Person: Rajani Sharma, Vice President (Legal), Company Secretary and Compliance Officer; Tel: +91 124 439 6907 E-mail: compliance@askbrake.com; Website: www.askbrake.com; Corporate Identity Number: U34300DL1988PLC030342

#### NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFERING OF UP TO 29,571,390 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF ASK AUTOMOTIVE LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION, COMPRISING AN OFFER FOR SALE OF UP TO 20,699,973 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY KULDIP SINGH RATHEE AND UP TO 8,871,417 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY VIJAY RATHEE ("PROMOTER SELLING SHAREHOLDERS") (THE "OFFER FOR SALE" OR THE "OFFER"). THE OFFER SHALL CONSTITUTE [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Potential bidders may note the following:

Pursuant to gift deeds (i) dated August 23, 2023 by Prashant Rathee in favour of Kuldin Singh Rathee and (ii) dated August 23, 2023 by Aman Rathee in favour of Vijay a) Rathee, the following transfers of Equity Shares have been undertaken by the members of our Promoter Group, Prashant Rathee and Aman Rathee, to our Promoters Kuldip Singh Rathee and Vijay Rathee

S. No.	Date of transaction/ transfer	Name of Transferor	Name of Transferee	Nature of Transfer	Number of Equity Shares	Percentage of pre-offer share capital of the Company (%)	Transfer Price (₹)	
1.	August 23, 2023	Prashant Rathee	Kuldip Singh Rathee	Gift	18,528,012	9.39	Nil	
2.	August 23, 2023	Aman Rathee	Vijay Rathee	Gift	14,130,011	7.16	Nil	

The shareholding of Prashant Rathee, Aman Rathee, Kuldip Singh Rathee and Vijay Rathee in the Company, subsequent to the above transfers and as on the date of this Notice is set forth below

S. No.	Name	No. of Equity Shares	Percentage of pre-offer share capital of the Company (%)	
1.	Kuldip Singh Rathee	100,016,412	50.73	
2.	Vijay Rathee	77,806,211	39.47	
Total P	romoter Shareholding	177,822,623	90.20	
1.	Prashant Rathee	9,659,987	4.90	
2.	Aman Rathee	9,659,987	4.90	
Total SI	hareholding of Prashant Rathee and Aman Rathee (members of our Promoter Group)	19,319,974	9.80	

Further, the acquirers/transferees, Kuldip Singh Rathee and Vijay Rathee declare that they are connected with our Company, Promoters, Promoter Group, Directors KMPs, Subsidiary, Group Companies and their directors and key managerial personnel in following manner:

Promoter/ Promoter Group	Company	Subsidiary		ny's Directors and Key nagerial Personnel		Group Companies	Group Companies' directo and KMPs	rs		dated January 05, 2023 and any othe Securities Exchange Board of Indi Obligation and Disclosure Requirement amendments, modifications or re-ena force), the Notice and Annual Report fr	ia ("SEBI") and nts) Regulations, 2 ctments thereof fo
Promoter	Chairman and Managing Director, Key Managerial Personnel and Shareholder	Director and shareholder (holds one equity share as a nominee of the Company) in ASK Automobiles Private Limited	Spouse of Executive and fathe Aman Ra	<i>ip Singh Rathee</i> four Promoter and Non- Director, Vijay Rathee r of Prashant Rathee and thee who are members of noter Group and Whole- ctors.	Priva Proje Shar Priva Priva	ctor of ASK Fras-Le Friction ate Limited and Vijaylaxmi Infra acts Private Limited; and reholder in A A Friction Materials ate Limited, A.P. Automotives ate Limited and Vijaylaxmi Infra acts Private Limited.	Aman Rathee (sons of Promoters) are director A A Friction Materials Pri	of vate and the of	<ul> <li>2023 ("Annual Report") have been sent only the those members whose e-mail addresses. Company/depositories/ depository participant. Notice and Annual Report is also available or www.informed-tech.com, website of the stock at www.bseindia.com and also at the website of Lin ("Link Intime"), e-voting agency at https://instavote</li> <li>The cut-off date for determining the eligibility to voting at the AGM shall be Friday September Shareholders of the Company, whose names</li> </ul>		
Promoter	Non- Executive Director and Shareholder	N.A.	Spouse Chairman Kuldip Sir Prashant who are	Vijay Rathee of our Promoter and and Managing Director, ngh Rathee and mother of Rathee and Aman Rathee members of our Promoter d Whole-Time Directors.	Priva Shar Priva Priva	ctor of Vijaylaxmi Infra Projects ate Limited; and reholder in A A Friction Materials ate Limited, A.P. Automotives ate Limited and Vijaylaxmi Infra acts Private Limited.	<ul> <li>Limited; and</li> <li>Prashant Rathee (son of Promoters) and Vijeta Ra (spouse of Prashant Ra and member of the Prom Group) are directors of Automotives Private Limit</li> </ul>	hee hee oter A.P.	3.	members/ list of beneficial owners as o vote electronically either through rem on the resolutions set forth in the notic as on cut-off date should treat this con only. The voting rights of shareholders the paid-up equity share capital of the C Any person who acquires shares and after dispatch of Notice and holds shar the remote e-voting instructions displa	ote e-voting or e-v ce. A person who is nmunication for inf shall be in proport Company as on the becomes a memb es as on Cut-off da
JM FINA	NCIAL			G LEAD MANAGERS	s		REGISTRAR TO THE OF		4.	All the members are informed that: (a) the business(es) set out in the Noti e-voting or e-voting at the AGM; (b) The remote e-voting period is as fo	ce may be transac
I Financial Lim Floor, Cnergy pasaheb Marat abhadevi, Mum harashtra, Indii. harashtra, Indii. harashtra, Indii. harashtra, Indii. harashtra, Indii. harashtra, Indii. wextor grievan evance. ibd@jm montact person: uuri ebsite: www.jm EBI Registratio M000010361	he Marg bai400 025 a 3030 bo@jmfl. ce E-mail: fl.com Prachee fl.com n:	Axis Capital Limited 1 <sup>st</sup> Floor, Axis House C-2 Wadia Internationa Pandurang Budhkar Ma Worli, Mumbai 400 025 Maharashtra, India Tel.: + 91 22 4325 2183 E-mail: askauto.ipo@a Investor Grievance E- complaints@axiscap.in Contact Person: Simra Pavan Naik Website: www.axiscap SEBI Registration: IMM000012029	arg, 3 ixiscap.in i <b>mail:</b> an Gadh/	ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 6807 7100 E-mail: askauto.ipo@ icicisecurities.com Investor grievance E-mail: customercare@icicisecurities Contact person: Ashik Joisai Harsh Thakkar Website: www.icicisecurities. SEBI Registration: INM000011179	s.com ar/	IIFL Securities Limited 10 <sup>th</sup> Floor, IIFL Centre Kamala City, Senapati Bapat Marg Lower Parel (West), Mumbai 400 013 Maharashtra, India Tel.: +91 22 4646 4728 E-mail: askauto.ipo@iiflcap.com Investor grievance E-mail: ig.ib@iiflcap.com Contact person: Pawan Jain/ Pinkesh Soni Website: www.iiflcap.com SEBI Registration: INM000010940	Link Intime India Private Li C-101, 1st Floor, 247 Park L.B.S. Marg, Vikhroli West Mumbai 400 083 Maharashtra, India Tel.: +91 810 811 4949 E-mail: askauto.ipo@linkin co.in Investor Grievance E-mai askauto.ipo@linkintime.co. Contact Person: Shanti Gopalkrishnan Website: www.linkintime.ct SEBI Registration No: INR000004058	ime. : n		<ul> <li>(c) Nervice of the product of the product</li></ul>	Tuesday, Septe at 9:00 AM (IST Thursday, Sept 5:00 PM (IST) /ed beyond Thursd orate e-voting mod said period. eir vote(s) by remm icipate in the AGM ast their vote(s) ag e available during ugh VC/OAVM, wi ough remote e-v hall be eligible to v
capitalized term ce: Delhi e: August 24, 20		and not specifically def	îned shall l	have the same meaning as aso	cribed		For <b>ASK AUTOMOTIVE LIN</b> On behalf of the Board of Dire <b>Rajani Sh</b> Secretary and Compliance C	ctors Sd/- arma	5. 6.	not be allowed to modify or change The detailed procedure for e-voting an including the manner in which membe form and who have not registered thei through remote e-voting or e-voting at t In case the shareholders have queries and AGM, they may refer the Freque	his/her vote subse d joining the AGM ers holding shares r email address ca the AGM, is provide s or issues regardi ently Asked Ques
ares and has file npany at www.a ndia Limited at ited and IIFL Se estment in equity estors should no e Equity Shares urities laws in the subject to, the	ed the DRHP askbrake.com, www.bseindia curities Limite y shares involv to rely on the D offered in the ne United State registration red	applicable statutory and the website of the SEE .com and www.nseindi d at www.imfl.com, www res a high degree of risk RHP for making any in Offer have not been ar as, and unless so regis quirements of the U.S.	d regulator BI at www.s ia.com, res w.axiscapit c and for de vestment c nd will not l tered, may Securities	y requirements with SEBI and sebi.gov.in, the websites of the pectively, and websites of the al.co.in, www.icicisecurities.co tails relating to such risk, pleas lecision. be registered under the U.S. S not be offered or sold within th Act and in accordance with ar	d the S e Stock e BRLI om and se see Securiti the Uni ny app	nd other considerations, to underta tock Exchanges. The DRHP shall k Exchanges, i.e., the BSE Limited Ms, i.e., JM Financial Limited, Axis www.iiflcap.com, respectively. Any the section entitled " <i>Risk Factors</i> " ies Act of 1933, as amended (the " ted States, except pursuant to an a licable U.S. state securities laws. J	be available on the website and the National Stock Excl s Capital Limited, ICICI Sect potential investor should not of the DRHP on page 29. Pol 'U.S. Securities Act") or any exemption from, or in a trans: Accordingly, the Equity Share	of the ange rities e that ential state ction	7. Mei	Instavote E-voting manual available a under help section or write an email at at Tel: 022-49186000 or write an e Secretary and Compliance Officer of itil_investor@informed-tech.com. It is further notified that pursuant to Se the Register of Members and Share remain closed from Saturday, Septemi 2023 (both days inclusive), for the purp mbers are requested to carefully n ructions for joining AGM, manner of ca	enotices@linkinti mail to Ms. Neha f the Company by ction 91 of the Con Transfer Books of per 09, 2023 to Frit ose of Annual Ger read the Notice

## **SOLEX** SOLEX ENERGY LIMITED CIN : L40106GJ2014PLC081036

Registered Office : PLOT NO. 131/A, PHASE 1 NR. KRIMY INDUSTRIES, GIDC VITHAL UDYOGNAGAR, ANAND - 388121 PhoneÑ +91 +91 261 355 9999 Website : www.solex.ir Email : info@solex.in

### NOTICE TO SHAREHOLDERS

The Ninth (09th) Annual General Meeting (AGM) of the Company will be held on Friday, 29th September, 2023 at 11.00 A.M through Video Conference ("VC") /Other Audio-Visual means ("OAVM") pursuant to applicable provisions of the Companies Act. 2013 read with General Circular No. 14/2020 dated April 8, 2020 General Circular No. 17/2020 dated April 13, 2020, General Circular No. 20/2020 dated May 5, 2020, General Circular No. 22/2020 dated June 15, 2020, Genera Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, Circular no. 02/2021 dated January 13, 2021, Circular No. 21/2021 dated December 14, 2021, Circular No. 02/2022 dated May 05, 2022 Circular No. 10/2022 dated December 28, 2022 and Circular No. 11/2022 date December 28, 2022 issued by the Ministry of Corporate Affairs (collectively "MCA Circulars") and Securities and Exchange Board of India ("SEBI") vide its circular no SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 and circular no SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021 SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 and SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 (collectively "SEBI Circulars"), have permitted companies to conduct AGM through VC or other audio visual means VC/OAVM, without the physical presence of the members to transac the businesses as set out in the Notice convening the 09th AGM.

The Notice convening the 09th AGM containing among others, procedure & nstruction for e-voting and the Annual Report for the FY 2022-23 will be sent, in due course, to those Members whose e-mail ID is registered with the Company/Depository Participant.

Members who have not registered their e-mail address, are requested to register the same at the earliest

No physical Mode shareholding in the Company
Please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self- attested scanned copy of PAN card), AADHAR (self- attested scanned copy of Aadhar Card) to cs@solex.in Members can also get their E-mail Id registered permanently by contacting with their depository participants (DPs)
For Solex Energy Limited sd/- Dilipkumar Nikhare Company Secretary & Compliance Officer

**INFORMED TECHNOLOGIES INDIA LIMITED** CIN L999999MH1958PLC011001 Regd. Office: 'Nirmal', 20th Floor, Nariman Point,

Mumbai - 400021 Tel# +91 22 202 3055/66 | Email: itil\_investor@informed-tech.com | Website: www.infor -tech.con

# NOTICE OF 65<sup>TH</sup> ANNUAL GENERAL MEETING ("AGM") OF Informed technologies India Limited and E-voting information

Notice is hereby given that the  $65^{th}$  Annual General Meeting ("AGM") of the members of Informed Technologies India Limited ("Company") will be held on Friday, September 15, 2023 at 1:00 PM (IST) through Video Conference ("VC") Other Audio Visual Means ("OAVM") to transact the business(es) as set out it the notice of the AGM ("Notice"). The proceedings of the AGM shall be deemed to be conducted at the Registered Office of the Company which shall be deemed venue of the AGM.

In compliance with the applicable provisions of the Companies Act, 2013 an the rules made thereunder read with General Circular No. 14/2020 dated April 08, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 05, 2020, 02/2021

dated January 13, 2021, 02/2022 dated May 05, 2022, 10/2022 dated December 28, 2022 and any other circular issued in this regard by the Ministry of Corporate Affairs, read with SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 and any other circular issued in this regard by the the SEBI (Listing 2015 (including any for the time being in ear ended March 31 electronic mode to egistered with the ectronic dispatch of Company's website inge i.e. BSE Limited e India Private Limited ntime.co.in.

remote e-voting or e 023 ("Cut-off date") ir in the Register of all only be entitled to voting during AGM. is not a shareholder nformation purposes rtion to their share in ne Cut-Off date.

ber of the Company date, may go through pany's website or or

icted through remote

			<b>v</b>	•	(b) The remote e-voting period is as foll	014/01
JM Financial Limited	Axis Capital Limited	ICICI Securities Limited	IIFL Securities Limited	Link Intime India Private Limited	61	
* Floor, Cnergy	1 <sup>st</sup> Floor. Axis House	ICICI Venture House.	10th Floor, IIFL Centre	C-101, 1 <sup>st</sup> Floor, 247 Park	Commencement of remote e-voting	Tuesday, September 12, 2023 at 9:00 AM (IST)
Appasaheb Marathe Marg	C-2 Wadia International Centre	Appasaheb Marathe Marg	Kamala City, Senapati Bapat	L.B.S. Marg, Vikhroli West	Conclusion of remote e-voting	Thursday, September 14, 2023 a
Prabhadevi, Mumbai400 025	Pandurang Budhkar Marg,	Prabhadevi, Mumbai 400 025	Marg Lower Parel (West),	Mumbai 400 083	Conclusion of remote e-voting	5:00 PM (IST)
Maharashtra, India	Worli, Mumbai 400 025	Maharashtra, India	Mumbai 400 013	Maharashtra, India	(	( )
Tel.: +91 22 6630 3030	Maharashtra, India	Tel.: +91 22 6807 7100	Maharashtra, India	Tel.: +91 810 811 4949	(c) Remote e-voting shall not be allowe 2023 at 5:00 PM (IST) and the rem	
E-mail: askauto.ipo@jmfl.	Tel.: + 91 22 4325 2183	E-mail: askauto.ipo@	Tel.: +91 22 4646 4728	E-mail: askauto.ipo@linkintime.	by Link Intime upon expiry of afores	
com	E-mail: askauto.ipo@axiscap.in	icicisecurities.com	E-mail: askauto.ipo@iiflcap.com	co.in	(d) Shareholders who have casted the	•
Investor grievance E-mail:	Investor Grievance E-mail:	Investor grievance E-mail:	Investor grievance E-mail:	Investor Grievance E-mail:	the AGM may also attend and partic	
grievance.ibd@jmfl.com	complaints@axiscap.in	customercare@icicisecurities.com	ig.ib@iiflcap.com	askauto.ipo@linkintime.co.in	means but shall not be entitled to ca	
Contact person: Prachee	Contact Person: Simran Gadh/	Contact person: Ashik Joisar/	Contact person: Pawan Jain/	Contact Person: Shanti	(e) Facility for e-voting will also be	
Dhuri	Pavan Naik	Harsh Thakkar	Pinkesh Soni	Gopalkrishnan	members present in the AGM throu	
Website: www.jmfl.com	Website: www.axiscapital.co.in	Website: www.icicisecurities.com	Website: www.iiflcap.com	Website: www.linkintime.co.in	their vote on the resolution thro	
SEBI Registration:	SEBI Registration:	SEBI Registration:	SEBI Registration:	SEBI Registration No:	otherwise barred from doing so, sh voting during the AGM.	iall be eligible to vote through the e
INM000010361	INM000012029	INM000011179	INM000010940	INR000004058	(f) Once the vote is casted by the men	heren a recelution the member wi
Il capitalized terms used herei	n and not specifically defined shall	have the same meaning as ascribed	to them in the DRHP.		not be allowed to modify or change I	
				For ASK AUTOMOTIVE LIMITED	The detailed procedure for e-voting and	
			(	In behalf of the Board of Directors	including the manner in which member	
				Sd/-	form and who have not registered their	
Place: Delhi				Rajani Sharma	through remote e-voting or e-voting at the In case the shareholders have queries	
Date: August 24, 2023			Vice President (Legal), Company	Secretary and Compliance Officer	and AGM, they may refer the Freque	
					Instavote E-voting manual available at	
		quisite approvals, market conditions a			under help section or write an email at e	enotices@linkintime.co.in or contac
		ry requirements with SEBI and the S			at Tel: 022-49186000 or write an en	
		sebi.gov.in, the websites of the Stoc spectively, and websites of the BRL			Secretary and Compliance Officer of	the Company by sending email a
		tal.co.in, www.icicisecurities.com and			itil_investor@informed-tech.com.	
		etails relating to such risk, please see			It is further notified that pursuant to Sec the Register of Members and Share T	
	DRHP for making any investment				remain closed from Saturday, Septemb	
,		be registered under the U.S. Securi	ties Act of 1933, as amended (the "	U.S. Securities Act") or any state	2023 (both days inclusive), for the purpo	
		v not be offered or sold within the Un			mbers are requested to carefully re	
		Act and in accordance with any app			ructions for joining AGM, manner of cas	
· · · · · · · · · · · · · · · · · · ·	and the second sec					



Aapki Ummeed Ka Khaata (A Scheduled Commercial Bank)

### **UTKARSH SMALL FINANCE BANK LIMITED**

CIN: U65992UP2016PLC082804 Registered Office: Utkarsh Tower, NH - 31 (Airport Road), Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh, PIN – 221105. Tel. No.: +91-542-6605555 I Email: shareholders@utkarsh.bank Website: www.utkarsh.bank

## NOTICE OF POSTAL BALLO1

(Pursuant to Section 110 of the Companies Act, 2013 read with the Companies (Management & Administration) Rules, 2014)

OTICE is hereby given pursuant to Section 108 and Section 110 of the Companies Ac 2013, as amended (hereinafter referred to as the "Act") read together with Rule 20 an Rule 22 of the Companies (Management and Administration) Rules, 2014, (includin ny statutory modifications or re-enactments thereof for the time being in force egulation 44 of the Securities and Exchange Board of India (Listing Obligations an isclosure Requirements) Regulations, 2015 ("Listing Regulations"), Secretaria tandards issued by the Institute of Company Secretaries of India on General Meeting "SS-2") and the relaxations and clarifications issued by Ministry of Corporate Affair ride General Circular No. 14/2020 dated April 8, 2020 read with General Circular No 7/2020 dated April 13, 2020, General Circular No. 22/2020 dated June 15, 2020 an General Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, General Circular No. 10/2021 dated June 23, 2021, General ircular No. 20/2021 dated December 8, 2021, General Circular No. 3/2022 dated Ma 5, 2022 and General Circular No. 11/2022 dated December 28, 2022 ("**MCÁ** '**irculars'')** and the Securities and Exchange Board of India Circular Nos. SEBI/H0/CFD/CMD1/CIR/ P/2020179 dated May 12, 2020 and SEBI/H0/CFD CMD2/CIR/P/ 2021 /11 dated January 15, 2021 ("SEBI Circulars") and othe applicable laws and regulations [including any statutory modification(s) or re enactment(s) thereof, for the time being in force], the Postal Ballot Notice dated Augus 08, 2023, has been sent by e-mail on Thursday, August 24, 2023 to those members o Utkarsh Small Finance Bank Limited ("the Bank"), who have registered their ema addresses with the Bank/Bank's Registrar and Transfer Agent ('RTA'), KFin Technologies imited ('KFintech') [in respect of shares held in physical form]/ Depositorie Participants ('DP') [in respect of shares held in dematerialized form] and made available n the Bank by respective depositories as on the cut-off date, i.e., Friday, August 18 2023 ('cut-off date'), for seeking approval of the Members for passing the following

esolut	solutions through remote electronic voting process ("remote e-voting") only:						
S.No.	Description of Resolutions	Type of Resolution					
	the Bank	Special Resolution					
2.	Approval of remuneration to be paid to Mr. Govind Singh, Managing Director & CEO (DIN 02470880) for FY 23-24	Special Resolution					
terms of MCA Circulars, the requirement of sending physical copies of Postal Ballot							

lotice and Forms has been dispensed with and hence the same has not been sent to an Aember. Members would require communicating their assent or dissent through remote voting system only. A copy of the Postal Ballot Notice is also placed on the Bank website at https://www.utkarsh.bank/investors/ ; website of stock exchanges National Stock Exchange of India Limited at https://www.nseindia.com/ and BS imited at https://www.bseindia.com/ and on the website of KFin Technologies Limite https://evoting.kfintech.com/.

he Bank has engaged the services of KFintech as service provider to provide th atform facilitating the remote e-voting. Members may cast their votes remotely, on th dates mentioned here-in-below, using the e-voting platform of KFintech. During this period, Members can select **EVEN No.: 7565** to cast their vote electronically.

he Board of Directors of the Bank at their meeting held on August 08, 2023 ha popointed CS Avinash Bagui (FCS No.5578, COP No.19862), Partner of M/s BIP4 ssociates, Company Secretaries, as the Scrutinizer for conducting the postal ballo rough remote e-voting in a fair and transparent manner Il the Members are hereby Informed that:

a) The special businesses as set out in the Postal Ballot Notice will be transacte through remote e-voting only;

- ) Remote e-voting shall commence on Friday, August 25, 2023 at 10:00 A.M.(IST and shall end on Saturday, September 23, 2023 at 5:00 P.M.(1ST);
- Thereafter it will be blocked and no Member shall be allowed to cast vote throug remote e-voting.
- ) A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories/KFintech as on the cut-off date i.e., Friday, August 18, 2023 only shall be entitled to avail the facility of remote e voting;
- ) Once the vote on a resolution is cast by the Member, he/she shall not be allowed change it subsequently or cast the vote again:
- ) The voting rights of members shall be in proportion to their share of the paid up equity share capital of the Bank as on the cut-off date i.e., Friday, August 18, 2023, subject to the provisions of the Banking Regulation Act, 1949, as amended;
- A Person who is not a Member of the Bank as on the cut-off date should treat th Postal Ballot Notice for information purpose only;
- The manner of remote e-voting by Members holding shares in dematerialized mode or physical mode or for Members who have not registered their email addresses i provided in the Postal Ballot Notice available on the websites of the Bank. Stocl Exchanges and KFintech. Additionally, in terms of SEBI Circular dated December 09 2020, individual Members holding shares in demat mode, can register directly with the depository or through their demat account, to access e-voting page of KFintech without having to register again with KEintech for participating in thee-voting process
- The detailed procedure in this regard has been explained in the Postal Ballot Notice; ) In case of any query and/or grievance, in respect of voting by electronic means Members may refer to the Help & Frequently Asked Questions (FAQs) and remote e voting user manual available at the download section of https://evoting.kfintech.com or contact Mr. Bhaskar Roy, Asst. Vice President (Unit: Utkarsh Small Finance Bank Limited) of KFin Technologies Limited, Selenium Tower B, Plot Nos. 31-32, Financia District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500 032, Telangana or email at evoting@kfintech.com or call KFintech's toll-free No.1800-309-4001 fo any further clarification(s) or write to Mr. Muthiah Ganapathy, Company Secretary o the Bank at registered office or at shareholders@utkarsh.bank.
- Members holding shares of the Bank in electronic form can verify/update their email address and mobile number with the respective DP

details and Nomination; has made mandatory for shareholders holding shares of the Bank in physical form, to, inter alia, update their KYC including contact details, e-mail

being offered and sold (i) within the United States only to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States Adfactor

- k) SEBI vide its Circular dated March 16, 2023 on 'Common and simplified norms fo processing investor's service request by RTAs and norms for furnishing PAN, KYC

e-voting at the AGM.

For Informed Technologies India Limited Sd/-

Neha Rane Company Secretary & Compliance Office Membership No. A59050

address, bank details, and, nominations, etc. by furnishing requisite details in Form ISR-1. In this connection, the forms, as notified by SEBI, along with other requisit details, are available at the KFintech's website at https://ris.kfintec .com/clientservices/isc/default.aspx. ) Any shareholder who holds the shares as on the cut-off date i.e., Friday, August 18 2023, may obtain the User ID and password in the manner as mentioned below. j. Shareholders may call KFin-tech's toll free number 1-800-309-4001 Shareholders may send an e-mail request to einward.ris@kfintech.com. If th shareholder is already registered with the KFintech e-voting platform, such shareholder can use his/her existing User ID and password for casting the vote

through remote e-voting. iii. If e-mail address of the shareholder is registered against Folio No./DP ID Client ID on the home page of https://evoting.kfintech.com, the shareholder may click "Forgot password" and enter Folio No. or DP ID Client ID and Permanent Accour Number ("PAN") to generate a password.

The Scrutinizer will submit his report to the Chairman or the Managing Director or th Company Secretary of the Bank, after the completion of scrutiny of votes, and the result of the postal ballot will be announced on or before Tuesday, September 26, 2023. Th result of the Postal Ballot alongwith Scrutinizer's Report will be displayed on the websit of the Bank at https://www.utkarsh.bank/investors/ and also on the website of the Service Provider at https://evoting.kfintech.com/, besides being communicated to the Stock Exchanges where the Bank's shares are listed. The e-voting results alongwith Scrutinizer's Report will also be displayed at the Registered and Head Office of the Bank

By Order of the Board for Utkarsh Small Finance Bank Limited Date: August 8, 2023 Place: Mumbai Muthiah Ganapathy **Company Secretary** 

REGISTRAR TO THE OFFER BOOK RUNNING LEAD MANAGERS COMPANY SECRETARY AND COMPLIANCE OFFICER Ajinkya Joglekar **KFINTECH** MOTILAL OSWAL **RISHABH INSTRUMENTS LIMITED** MIRAE ASSET F-31, MIDC, Satpur, Nashik 422 007 Maharashtra, India INVESTMENT BANKING CAPITAL Capital Markets Tel: +91 253 220 2183 Mirae Asset Capital Markets (India) Private Limited 1<sup>st</sup> Floor, Tower 4, Equinox Business Park LBS Marg, Off BKC, Kurla (West) Mumbai 400 070, Maharashtra, India Tel, 101 020526 1200 KFin Technologies Limited (Formerly KFin Technologies Private Limited) Selenium, Tower B, Plot No. – 31 and 32 Financial District Nanakramguda, Serilingampally, Hyderabad, Rangareddy 500 032 Telangana, India DAM Capital Advisors Limited One BKC, Tower C, 15<sup>th</sup> Floor, Unit No. 1511, Motilal Oswal Investment Advisors Limited E-mail: cs@rishabh.co.in 10<sup>th</sup> Floor, Motilal Oswal Tower, Rahimtullah Website: www.rishabh.co.in Sayani Road, Opposite Parel ST Depot, Prabhadevi Mumbai 400 025 Maharashtra, India Bandra Kurla Complex. Bandra (East), Mumbai 400 051 Maharashtra, India Investors may contact the Company Secretary and Compliance Officer or the Tel: +91 22 4202 2500 Tel: +91 22 6266 1300 Tel: +91 22 7193 4380 Registrar to the Offer in case of any pre-Offer or post-Offer related grievances mail: rishabh.ipo@miraeassetcm.com Tel: +91 40 6716 2222; E-mail: rishabh.ipo@kfintech.com E-mail: rishabh.ipo@damcapital.in E-mail: rishabh.ipo@motilaloswal.com including non-receipt of letters of Allotment, non-credit of Allotted Equity Investor Grievance E-mail: complaint@damcapital.in Website: https://cm.miraeasset.co.in/ Website: www.motilaloswalgroup.com Website: www.kfintech.com Investor grievance e-mail: moiaplredressal@motilaloswal.com Contact person: Ritu Sharma/ Sankita Ajinkya Shares in the respective beneficiary account, non-receipt of refund orders or Investor grievance e-mail: mbinvestors@miraeassetcm.com Contact person: Rohan Menon Website: www.damcapital.in Investor Grievance E-mail: einward.ris@kfintech.com Contact Person: M Murali Krishna non-receipt of funds by electronic mode, etc. For all Offer related gueries and Contact Person: Gunjan Jai SEBI Registration No: INR000000221; CIN: U72400TG2017PLC117649 for redressal of complaints, Investors may also write to the BRLMs. SEBI Registration No.: MB/INM000011336 SEBI registration no.: INM000012485 SEBI registration no.: INM000011005 AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP before applying in the Offer. A copy of the RHP will be Kotak Securities Ltd., LKP Securities Ltd., Nuvama Wealth and Investment Ltd., Prabhudas Lilladher Pvt Ltd., Pravin Ratilal Share And Stock Brokers Ltd., Religare Broking Ltd., RR made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, DAM Capital Advisors Limited at www.damcapital.in, Mirae Asset Capital Equity Brokers Pvt. Ltd., SBICAP Securities Ltd., SMC Global Securities Ltd., SS Corporate Securities Ltd., TradeBulls Securities (P) Ltd. and Yes Securities (India) Ltd. Markets (India) Private Limited at https://cm.miraeasset.co.in/ and Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com and the websites of the Stock ESCROW COLLECTION BANK & REFUND BANK: Kotak Mahindra Bank Limited. Exchanges, for BSE at www.bseindia.com and for NSE at www.nseindia.com and on the Company website at www.rishabh.co.in. PUBLIC OFFER ACCOUNT BANK: ICICI Bank Limited. AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, RISHABH INSTRUMENTS LIMITED: SPONSOR BANKS: ICICI Bank Limited and Kotak Mahindra Bank Limited. Tel: +91 22 282 54047; BRLMs: DAM Capital Advisors Limited, Tel: +91 22 4202 2500; Mirae Asset Capital Markets (India) Private Limited, Tel: +91 22 6266 1300 and Motilal Oswal UPI: UPI Bidders can also Bid through UPI Mechanism Investment Advisors Limited, Tel: +91 22 7193 4380 and Syndicate Members: Sharekhan Limited, Tel: 022 6750 2000 and Motilal Oswal Financial Services Limited, Tel: +91 22 All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP. 7193 4200 / +91 22 7193 4263 and at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP For RISHABH INSTRUMENTS LIMITED Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all On behalf of the Board of Directors the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI. Sd/-SUB-SYNDICATE MEMBERS: Anand Rathi Share & Stock Brokers Ltd., Axis Capital Ltd., Centrum Broking Ltd., Dalal & Broacha Stock Broking Pvt Ltd., Finwizard Technology Place: Mumbai Ajinkya Joglekar Private Ltd., HDFC Securities Ltd., ICICI Securities Ltd., IDBI Capital Markets & Securities Ltd., JM Financial Services Ltd., Kynote Capitals Ltd., KJMC Capital Market Services Ltd., DBI Capital Markets & Securities Ltd., JM Financial Services Ltd., Kynote Capitals Ltd., KJMC Capital Market Services Ltd., DBI Capital Markets & Securities Ltd., JM Financial Services Ltd., Kynote Capitals Ltd., KJMC Capital Market Services Ltd., DBI Capital Markets & Securities Ltd., JM Financial Services Ltd., Kynote Capitals Ltd., KJMC Capital Market Services Ltd., DBI Capital Markets & Securities Ltd., JM Financial Services Ltd., Berline Securities Ltd., Kynote Capital Market Services Ltd., DBI Capital Markets & Securities Ltd., JM Financial Services Ltd., Berline Securities Company Secretary & Compliance Officer RISHABH INSTRUMENTS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the RHP with RoC on August 23, 2023. The RHP shall be available on the website of SEBI at

Date : August 24, 2023 Place : Mumbai

www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and is available on the websites of the BRLMs, i.e. DAM Capital Advisors Limited at www.damcapital.in, Mirae Asset Capital Markets (India) Private Limited at https://cm.miraeasset.co.in/ and Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" of the RHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 31 of the RHP.

This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in the United States absent registration under the U.S. Securities Act or an exemption from such registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the company and management, as well as financial statements. No offering or sale of securities in the United States is contemplated.





..continued from previous page







ભાજપે નામો નક્કી કરવા બેઠકોનો દોર શરૂ કર્યો

જિલ્લાની આણંદ, પેટલાદ, ઉપચિતિમાં યોજા નાર છે. ચૂંટલીને માટે પ્રયાસો હાથ ધરવામાં આવ્યા ઉમરેઠ, ખંભાત અને સોજિંગા લઈ હાલ રાજકીય ગરમાવો જોવા છે. જો કે ચૂંટલીને આડે ગલતરીના નગરપાલિકાના પ્રમુખ અને મળી રહ્યો છે. જો કે ભાજપ દ્વારા દિવસો ભાડી રહ્યા છે ત્યારે પાંચેય ઉપપ્રમુખની ચૂંટલી આગામી પાંચેય પાલિકાઓમાં કોઈપલ પાલિકામાં પ્રમુખ ભાવા માટે તા. રહી સપ્ટેખ્યરના રોજ બપોરના પ્રજાતના વિવાદ વગર પ્રમુખ અને કાઇન્સિલરો દ્વારા લોબીંગ શરૂ કરાયું ૧૨ વાગ્યે જેને ચૂંટલી આધાકારીની (ઇપપ્રમુખની ચૂંટલી સંપન્ન થાય તે

ઘરમાં ઘુસી ખોટા કેસમાં ફસાવી દેવાની ધમકીઓ આપી રહ્યા છે. આ પોલીસકર્મીઓને તાત્ફાલિક

ના પાલાસકમાઆન તાતરાલિક | નથા. સસ્પેન્ડ કરવા માંગણી કરી છે. તેમજ આકર્મીઓ તમને જેલના વધુમાં આ મહિલાઓએ સળિયા પાછળ ધડેલી દઈશુ, તમો ડીજીપીને કરેલ રજૂઆતમાં જણાવ્યુ ફ.૫૦,૦૦૦ આપો તો અમે ફરી નથી

કે પોલીસ સ્ટેશનનું કોઈ વોરન્ટ હોતુ

નથી, ત્યારે પોલીસકર્મીઓ દ્વારા રાત્રી સમયે ઘરમાં ઘૂસી ખોટી રીતે (અનુસંધાન ત્રીજે પાને)

તારીખ : ૨૫.૦૮.૨૦૨૩

મનું ઈ-મેલ આડી રજાસ્ટર કરાવી શકે છે સોલેક્સ એનજી લિમિટેડ સહી/-દિલીપકુમાર નિખારે કંપની સેકેટરી એન્ડ કમ્પ્લાયન્સ ઓફીસર